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Chapter 1

Erlang Reference Manual

1.1 Introduction

1.1.1 Purpose

This reference manual describes the Erlang programming language. The focus is on the language itself, not the implementation. The language constructs are described in text and with examples rather than formally specified, with the intention to make the manual more readable. The manual is not intended as a tutorial.

Information about this implementation of Erlang can be found, for example, in System Principles (starting and stopping, boot scripts, code loading, error logging, creating target systems), Efficiency Guide (memory consumption, system limits) and ERTS User's Guide (crash dumps, drivers).

1.1.2 Prerequisites

It is assumed that the reader has done some programming and is familiar with concepts such as data types and programming language syntax.

1.1.3 Document Conventions

In the document, the following terminology is used:

- A sequence is one or more items. For example, a clause body consists of a sequence of expressions. This means that there must be at least one expression.
- A list is any number of items. For example, an argument list can consist of zero, one or more arguments.

If a feature has been added recently, in Erlang 5.0/OTP R7 or later, this is mentioned in the text.

1.1.4 Complete List of BIFs

For a complete list of BIFs, their arguments and return values, refer to erlang(3).
1.1.5 Reserved Words

The following are reserved words in Erlang:
after and andalso band begin bnot bor bsl bsr bxor case catch cond div end fun if let not of or orelse query receive rem try when xor

1.1.6 Character Set

In Erlang 4.8/OTP R5A the syntax of Erlang tokens was extended to allow the use of the full ISO-8859-1 (Latin-1) character set. This is noticeable in the following ways:

- All the Latin-1 printable characters can be used and are shown without the escape backslash convention.
- Atoms and variables can use all Latin-1 letters.

<table>
<thead>
<tr>
<th>Octal</th>
<th>Decimal</th>
<th>Class</th>
</tr>
</thead>
<tbody>
<tr>
<td>200 - 237</td>
<td>128 - 159</td>
<td>Control characters</td>
</tr>
<tr>
<td>240 - 277</td>
<td>160 - 191</td>
<td>Punctuation characters</td>
</tr>
<tr>
<td>300 - 326</td>
<td>192 - 214</td>
<td>Uppercase letters</td>
</tr>
<tr>
<td>327</td>
<td>215</td>
<td>Punctuation character</td>
</tr>
<tr>
<td>330 - 336</td>
<td>216 - 222</td>
<td>Uppercase letters</td>
</tr>
<tr>
<td>337 - 366</td>
<td>223 - 246</td>
<td>Lowercase letters</td>
</tr>
<tr>
<td>367</td>
<td>247</td>
<td>Punctuation character</td>
</tr>
<tr>
<td>370 - 377</td>
<td>248 - 255</td>
<td>Lowercase letters</td>
</tr>
</tbody>
</table>

Table 1.1: Character Classes

1.2 Data Types

1.2.1 Terms

Erlang provides a number of data types which are listed in this chapter. A piece of data of any data type is called a term.

1.2.2 Number

There are two types of numeric literals, integers and floats. Besides the conventional notation, there are two Erlang-specific notations:

- $char
  ASCII value of the character char.
- base#value
  Integer with the base base, which must be an integer in the range 2..36.
  In Erlang 5.2/OTP R9B and earlier versions, the allowed range is 2..16.

Examples:
1.2: Data Types

1.2.3 Atom

An atom is a literal, a constant with name. An atom should be enclosed in single quotes (') if it does not begin with a lower-case letter or if it contains other characters than alphanumeric characters, underscore (_), or @.

Examples:

hello
phone_number
'Monday'
'phone_number'

1.2.4 Bit Strings and Binaries

A bit string is used to store an area of untyped memory. Bit Strings are expressed using the bit syntax [page 24]. Bit Strings which consists of a number of bits which is evenly divisible by eight are called Binaries.

Examples:

1> <<10,20>>.
<<10,20>>
2> <<"ABC">>.
<<"ABC">>
1> <<1:1,0:1>>.
<<2:2>>

More examples can be found in Programming Examples.

1.2.5 Reference

A reference is a term which is unique in an Erlang runtime system, created by calling `make_ref/0`.

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1.2.6 Fun

A fun is a functional object. Funs make it possible to create an anonymous function and pass the function itself - not its name - as argument to other functions.

Example:

```erlang
1> Fun1 = fun (X) -> X+1 end.  
   #Fun<erl_eval.6.39074546>  
2> Fun1(2).  
3
```

Read more about funs in Fun Expressions [page 25]. More examples can be found in Programming Examples.

1.2.7 Port Identifier

A port identifier identifies an Erlang port. `open_port/2`, which is used to create ports, will return a value of this type.

Read more about ports in Ports and Port Drivers [page 49].

1.2.8 Pid

A process identifier, pid, identifies a process. `spawn/1,2,3,4, spawn_link/1,2,3,4` and `spawn_opt/4`, which are used to create processes, return values of this type. Example:

```
1> spawn(m, f, []).  
<0.51.0>  
```

The BIF `self()` returns the pid of the calling process. Example:

```
-module(m).  
-export([loop/0]).  

loop() ->  
    receive  
      who_ware_you ->  
        io:format("I am "<p>n", [self()]),  
        loop()  
    end.  
```

```
1> P = spawn(m, loop, []).  
<0.58.0>  
2> P ! who_ware_you.  
I am <0.58.0>  
who_ware_you  
```

Read more about processes in Processes [page 42].
1.2.9 Tuple

Compound data type with a fixed number of terms:

\{Term1, ..., TermN\}

Each term Term in the tuple is called an element. The number of elements is said to be the size of the tuple.

There exists a number of BIFs to manipulate tuples.

Examples:

1> P = \{adam, 24, \{july, 29\}\}.  \{adam, 24, \{july, 29\}\}
2> element(1, P). adam
3> element(3, P). \{july, 29\}
4> P2 = setelement(2, P, 25).  \{adam, 25, \{july, 29\}\}
5> tuple_size(P). 3
6> tuple_size([]). 0

1.2.10 List

Compound data type with a variable number of terms.

\[Term1, ..., TermN\]

Each term Term in the list is called an element. The number of elements is said to be the length of the list.

Formally, a list is either the empty list [] or consists of a head (first element) and a tail (remainder of the list) which is also a list. The latter can be expressed as [H|T]. The notation \{Term1, ..., TermN\} above is actually shorthand for the list \[Term1|[...|[TermN|[]]|\].

Example:

[] is a list, thus
[c|[]] is a list, thus
[b|c|[]] is a list, thus
[a|b|c|[]] is a list, or in short [a, b, c].

A list where the tail is a list is sometimes called a proper list. It is allowed to have a list where the tail is not a list, for example [a|b]. However, this type of list is of little practical use.

Examples:
1> L1 = [a,2,[c,4]].
[a,2,[c,4]]
2> [H|T] = L1.
[a,2,[c,4]]
3> H.
a
4> T.
[2,[c,4]]
5> L2 = [d|T].
[d,2,[c,4]]
6> length(L1).
3
7> length([]).
0

A collection of list processing functions can be found in the STDLIB module `lists`.

### 1.2.11 String

Strings are enclosed in double quotes ("), but is not a data type in Erlang. Instead a string "hello" is shorthand for the list [\$h, \$e, \$l, \$l, \$o], that is [104, 101, 108, 108, 111]. Two adjacent string literals are concatenated into one. This is done at compile-time and does not incur any runtime overhead. Example:

"string" "42"

is equivalent to

"string42"

### 1.2.12 Record

A record is a data structure for storing a fixed number of elements. It has named fields and is similar to a struct in C. However, record is not a true data type. Instead record expressions are translated to tuple expressions during compilation. Therefore, record expressions are not understood by the shell unless special actions are taken. See `shell(3)` for details.

Examples:

```erlang
-module(person).
-export([new/2]).

-record(person, {name, age}).

new(Name, Age) ->
    #person{name=Name, age=Age}.
```

1> person:new(ernie, 44).

{person, ernie, 44}

Read more about records in Records [page 36]. More examples can be found in Programming Examples.
1.2.13 Boolean

There is no Boolean data type in Erlang. Instead the atoms true and false are used to denote Boolean values.

Examples:

1> 2 <= 3.
true
2> true or false.
true

1.2.14 Escape Sequences

Within strings and quoted atoms, the following escape sequences are recognized:

<table>
<thead>
<tr>
<th>Sequence</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>\b</td>
<td>backspace</td>
</tr>
<tr>
<td>\d</td>
<td>delete</td>
</tr>
<tr>
<td>\e</td>
<td>escape</td>
</tr>
<tr>
<td>\f</td>
<td>form feed</td>
</tr>
<tr>
<td>\n</td>
<td>newline</td>
</tr>
<tr>
<td>\r</td>
<td>carriage return</td>
</tr>
<tr>
<td>\s</td>
<td>space</td>
</tr>
<tr>
<td>\t</td>
<td>tab</td>
</tr>
<tr>
<td>\v</td>
<td>vertical tab</td>
</tr>
<tr>
<td>\XYZ, \YZ, \Z</td>
<td>character with octal representation XYZ, YZ or Z</td>
</tr>
<tr>
<td>^a...^z</td>
<td>control A to control Z</td>
</tr>
<tr>
<td>'</td>
<td>single quote</td>
</tr>
<tr>
<td>&quot;</td>
<td>double quote</td>
</tr>
<tr>
<td>\</td>
<td>backslash</td>
</tr>
</tbody>
</table>

Table 1.2: Recognized Escape Sequences

1.2.15 Type Conversions

There are a number of BIFs for type conversions. Examples:

1> atom_to_list(hello).
"hello"
2> list_to_atom("hello").
hello
3> binary_to_list(<<"hello">>).
"hello"
"hello"
5> list_to_binary("hello").
6> float_to_list(7.0).
"7.00000000000000000000e+00"
7> list_to_float("7.000e+00").
7.0
8> integer_to_list(77).
"77"
9> list_to_integer("77").
77
10> tuple_to_list([a,b,c]).
[a,b,c]
11> list_to_tuple([a,b,c]).
{a,b,c}
12> term_to_binary([a,b,c]).
<<131,104,3,100,0,1,97,100,0,1,98,100,0,1,99>>
13> binary_to_term<<131,104,3,100,0,1,97,100,0,1,98,100,0,1,99>>.
{a,b,c}

1.3 Pattern Matching

1.3.1 Pattern Matching

Variables are bound to values through the pattern matching mechanism. Pattern matching occurs when evaluating a function call, case-receive-try-expressions and match operator (=) expressions.

In a pattern matching, a left-hand side pattern [page 15] is matched against a right-hand side term [page 14]. If the matching succeeds, any unbound variables in the pattern become bound. If the matching fails, a run-time error occurs.

Examples:

1> X.
** 1: variable 'X' is unbound **
2> X = 2.
2
3> X + 1.
3
4> {X, Y} = {1, 2}.
** exception error: no match of right hand side value {1,2}**
5> {X, Y} = {2, 3}.
{2,3}
6> Y.
3

1.4 Modules

1.4.1 Module Syntax

Erlang code is divided into modules. A module consists of a sequence of attributes and function declarations, each terminated by period (.). Example:
1.4: Modules

-module(m). % module attribute
-export([fact/1]). % module attribute

fact(N) when N>0 -> % beginning of function declaration
    N * fact(N-1); % |
fact(0) -> % |
    1. % end of function declaration

See the Functions [page 11] chapter for a description of function declarations.

1.4.2 Module Attributes

A module attribute defines a certain property of a module. A module attribute consists of a tag and a value.

-Tag(Value).

Tag must be an atom, while Value must be a literal term.

Any module attribute can be specified. The attributes are stored in the compiled code and can be retrieved by using, for example, the function beam_lib:chunks/2.

There are several module attributes with predefined meanings, some of which have arity two, but user-defined module attributes must have arity one.

Pre-Defined Module Attributes

Pre-defined module attributes should be placed before any function declaration.

-module(Module). Module declaration, defining the name of the module. The name Module, an atom, should be the same as the file name minus the extension .erl. Otherwise code loading [page 49] will not work as intended.

This attribute should be specified first and is the only attribute which is mandatory.

-export(Functions). Exported functions. Specifies which of the functions defined within the module that are visible outside the module.

Functions is a list [Name1/Arity1, ..., NameN/ArityN], where each NameI is an atom and ArityI an integer.

-import(Module,Functions). Imported functions. Imported functions can be called the same way as local functions, that is without any module prefix.

Module, an atom, specifies which module to import functions from. Functions is a list similar as for export above.

-compile(Options). Compiler options. Options, which is a single option or a list of options, will be added to the option list when compiling the module. See compile(3).

-vsn(Vsn). Module version. Vsn is any literal term and can be retrieved using beam_lib:version/1, see [beam_lib(3)].

If this attribute is not specified, the version defaults to the checksum of the module.
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Behaviour Module Attribute

It is possible to specify that the module is the callback module for a behaviour:

\[-behaviour(Behaviour).\]

The atom `Behaviour` gives the name of the behaviour, which can be a user defined behaviour or one of the OTP standard behaviours `gen_server`, `gen_fsm`, `gen_event` or `supervisor`.

The spelling `behavior` is also accepted.

Read more about behaviours and callback modules in OTP Design Principles.

Record Definitions

The same syntax as for module attributes is used by for record definitions:

\[-record(Record,Fields).\]

Record definitions are allowed anywhere in a module, also among the function declarations. Read more in Records [page 36].

The Preprocessor

The same syntax as for module attributes is used by the preprocessor, which supports file inclusion, macros, and conditional compilation:

\[-include("SomeFile.hrl").\]
\[-define(Macro,Replacement).\]

Read more in The Preprocessor [page 33].

Setting File and Line

The same syntax as for module attributes is used for changing the pre-defined macros `?FILE` and `?LINE`:

\[-file(File, Line).\]

This attribute is used by tools such as Yecc to inform the compiler that the source program was generated by another tool and indicates the correspondence of source files to lines of the original user-written file from which the source program was produced.

1.4.3 Comments

Comments may be placed anywhere in a module except within strings and quoted atoms. The comment begins with the character “%”, continues up to, but does not include the next end-of-line, and has no effect. Note that the terminating end-of-line has the effect of white space.
1.5 Functions

1.5.1 Function Declaration Syntax

A function declaration is a sequence of function clauses separated by semicolons, and terminated by period (.)

A function clause consists of a clause head and a clause body, separated by \( \rightarrow \).

A clause head consists of the function name, an argument list, and an optional guard sequence beginning with the keyword \texttt{when}.

\[
\text{Name(Pattern}_{\text{11}}, \ldots, \text{Pattern}_{\text{1N}}) \ [\text{when GuardSeq}_{\text{1}}] \rightarrow \\
\quad \text{Body}_{\text{1}}; \\
\ldots; \\
\text{Name(Pattern}_{\text{K1}}, \ldots, \text{Pattern}_{\text{KN}}) \ [\text{when GuardSeq}_{\text{K}}] \rightarrow \\
\quad \text{Body}_{\text{K}}.
\]

The function name is an atom. Each argument is a pattern.

The number of arguments \( N \) is the arity of the function. A function is uniquely defined by the module name, function name and arity. That is, two functions with the same name and in the same module, but with different arities are two completely different functions.

A function named \texttt{f} in the module \texttt{m} and with arity \( N \) is often denoted as \texttt{m:f/N}.

A clause body consists of a sequence of expressions separated by comma (,):

\[
\text{Expr}_{\text{1}}, \\
\ldots, \\
\text{Expr}_{\text{N}}
\]

Valid Erlang expressions and guard sequences are described in Erlang Expressions [page 13].

Example:

\[
\text{fact}(N) \text{ when } N > 0 \rightarrow \quad \% \text{ first clause head} \\
\quad N \ast \text{fact}(N-1); \quad \% \text{ first clause body}
\]

\[
\text{fact}(0) \rightarrow \quad \% \text{ second clause head} \\
\quad 1. \quad \% \text{ second clause body}
\]
1.5.2 Function Evaluation

When a function \( m:f/N \) is called, first the code for the function is located. If the function cannot be found, an \texttt{undef} run-time error will occur. Note that the function must be exported to be visible outside the module it is defined in.

If the function is found, the function clauses are scanned sequentially until a clause is found that fulfills the following two conditions:

1. the patterns in the clause head can be successfully matched against the given arguments, and
2. the guard sequence, if any, is true.

If such a clause cannot be found, a \texttt{function_clause} run-time error will occur.

If such a clause is found, the corresponding clause body is evaluated. That is, the expressions in the body are evaluated sequentially and the value of the last expression is returned.

Example: Consider the function \texttt{fact}:

\[
\text{-module(m).}
\]
\[
\text{-export([fact/1]).}
\]
\[
\text{fact(N) when N} \geq 0 \text{ ->}
\]
\[
\text{\tN * fact(N-1);}
\]
\[
\text{fact(0) ->}
\]
\[
\text{\t1.}
\]

Assume we want to calculate factorial for 1:

\[\text{1 > m:fact(1).}\]

Evaluation starts at the first clause. The pattern \( N \) is matched against the argument 1. The matching succeeds and the guard \((N \geq 0)\) is true, thus \( N \) is bound to 1 and the corresponding body is evaluated:

\[
N * \text{fact(N-1)} \Rightarrow \text{(N is bound to 1)}
\]
\[
1 * \text{fact(0)}
\]

Now \texttt{fact(0)} is called and the function clauses are scanned sequentially again. First, the pattern \( N \) is matched against 0. The matching succeeds, but the guard \((N > 0)\) is false. Second, the pattern 0 is matched against 0. The matching succeeds and the body is evaluated:

\[
1 * \text{fact(0)} \Rightarrow
\]
\[
1 * 1 \Rightarrow
\]
\[
1
\]

Evaluation has succeed and \texttt{m:fact(1)} returns 1.

If \texttt{m:fact/1} is called with a negative number as argument, no clause head will match. A \texttt{function_clause} run-time error will occur.
1.5.3 Tail recursion

If the last expression of a function body is a function call, a tail recursive call is done so that no system resources for example call stack are consumed. This means that an infinite loop can be done if it uses tail recursive calls.

Example:

\[
\text{loop}(N) \rightarrow \\
\quad \text{io:format}(	ext{"\emph{\textbf{\textw{\textn}}}"}, [\text{\emph{\textw{\textn}}}]), \\
\quad \text{loop}(N+1).
\]

As a counter-example see the factorial example above that is not tail recursive since a multiplication is done on the result of the recursive call to \text{fact}(N-1).

1.5.4 Built-In Functions, BIFs

Built-in functions, BIFs, are implemented in C code in the runtime system and do things that are difficult or impossible to implement in Erlang. Most of the built-in functions belong to the module \text{erlang} but there are also built-in functions belonging to a few other modules, for example \text{lists} and \text{ets}.

The most commonly used BIFs belonging to \text{erlang} are auto-imported, they do not need to be prefixed with the module name. Which BIFs are auto-imported is specified in \text{erlang(3)}. For example, standard type conversion BIFs like \text{atom_to_list} and BIFs allowed in guards can be called without specifying the module name. Examples:

\[
\text{1> tuple_size([a,b,c])}. \\
\quad 3 \\
\text{2> atom_to_list('\texttt{\textit{Erlang}}')}.
\]

"Erlang"

Note that normally it is the set of auto-imported built-in functions that is referred to when talking about 'BIFs'.

1.6 Expressions

In this chapter, all valid Erlang expressions are listed. When writing Erlang programs, it is also allowed to use macro- and record expressions. However, these expressions are expanded during compilation and are in that sense not true Erlang expressions. Macro- and record expressions are covered in separate chapters: Macros [page 33] and Records [page 36].

1.6.1 Expression Evaluation

All subexpressions are evaluated before an expression itself is evaluated, unless explicitly stated otherwise. For example, consider the expression:

\[
\text{Expr1} + \text{Expr2}
\]

\text{Expr1} and \text{Expr2}, which are also expressions, are evaluated first - in any order - before the addition is performed.

Many of the operators can only be applied to arguments of a certain type. For example, arithmetic operators can only be applied to numbers. An argument of the wrong type will cause a \text{badarg} run-time error.
1.6.2 Terms

The simplest form of expression is a term, that is an integer, float, atom, string, list or tuple. The return value is the term itself.

1.6.3 Variables

A variable is an expression. If a variable is bound to a value, the return value is this value. Unbound variables are only allowed in patterns.

Variables start with an uppercase letter or underscore (_) and may contain alphanumeric characters, underscore and @. Examples:

X
Name1
PhoneNumber
Phone_number
_

Height

Variables are bound to values using pattern matching [page 8]. Erlang uses single assignment, a variable can only be bound once.

The anonymous variable is denoted by underscore (_) and can be used when a variable is required but its value can be ignored. Example:

[H|_] = [1,2,3]

Variables starting with underscore (_), for example Height, are normal variables, not anonymous. They are however ignored by the compiler in the sense that they will not generate any warnings for unused variables. Example: The following code

member(_, []) ->
    [].

can be rewritten to be more readable:

member(Elem, []) ->
    [].

This will however cause a warning for an unused variable Elem, if the code is compiled with the flag warn_unused_vars set. Instead, the code can be rewritten to:

member(_, [], []).

Note that since variables starting with an underscore are not anonymous, this will match:

{_,_} = {1,2}

But this will fail:
{N, N} = \{1, 2\}

The scope for a variable is its function clause. Variables bound in a branch of an if, case, or receive expression must be bound in all branches to have a value outside the expression, otherwise they will be regarded as 'unsafe' outside the expression.

For the try expression introduced in Erlang 5.4/OTP-R10B, variable scoping is limited so that variables bound in the expression are always 'unsafe' outside the expression. This will be improved.

1.6.4 Patterns

A pattern has the same structure as a term but may contain unbound variables. Example:

Name1 [H|T] {error, Reason}

Patterns are allowed in clause heads, case and receive expressions, and match expressions.

Match Operator = in Patterns

If Pattern1 and Pattern2 are valid patterns, then the following is also a valid pattern:

Pattern1 = Pattern2

When matched against a term, both Pattern1 and Pattern2 will be matched against the term. The idea behind this feature is to avoid reconstruction of terms. Example:

f({connect, From, To, Number, Options}, To) ->
    Signal = {connect, From, To, Number, Options},
    ...
f(Signal, To) ->
    ignore.

can instead be written as

f({connect, _, To, _, _} = Signal, To) ->
    ...
f(Signal, To) ->
    ignore.

String Prefix in Patterns

When matching strings, the following is a valid pattern:

f("prefix" ++ Str) -> ...

This is syntactic sugar for the equivalent, but harder to read

f(["p", "r", "e", "f", "$i", "$x \mid Str"]) -> ...
Expressions in Patterns

An arithmetic expression can be used within a pattern, if it uses only numeric or bitwise operators, and if its value can be evaluated to a constant at compile-time. Example:

```erlang
case {Value, Result} of
    {?THRESHOLD+1, ok} -> ...
```

This feature was added in Erlang 5.0/OTP R7.

1.6.5 Match

Expr1 = Expr2

Matches Expr1, a pattern, against Expr2. If the matching succeeds, any unbound variable in the pattern becomes bound and the value of Expr2 is returned.
If the matching fails, a badmatch run-time error will occur.
Examples:

```erlang
1> [{A, B} = {answer, 42}.
   {answer,42}
2> A
   answer
3> [{C, D} = [1, 2].
   ** exception error: no match of right hand side value [1,2]
```

1.6.6 Function Calls

ExprF(Expr1,...,ExprN)
ExprM:ExprF(Expr1,...,ExprN)

In the first form of function calls, ExprM:ExprF(Expr1,...,ExprN), each of ExprM and ExprF must be an atom or an expression that evaluates to an atom. The function is said to be called by using the fully qualified function name. This is often referred to as a remote or external function call. Example:

```erlang
lists:keysearch(Name, 1, List)
```

In the second form of function calls, ExprF(Expr1,...,ExprN), ExprF must be an atom or evaluate to a fun.
If ExprF is an atom the function is said to be called by using the implicitly qualified function name. If ExprF/N is the name of a function explicitly or automatically imported from module M, then the call is short for M:ExprF(Expr1,...,ExprN). Otherwise, ExprF/N must be a locally defined function.
Examples:

```erlang
handle(Msg, State)
spawn(m, init, [])
```

Examples where ExprF is a fun:
Fun1 = fun(X) -> X+1 end
Fun1(3)
=> 4

Fun2 = {lists,append}
Fun2([[1,2], [3,4]])
=> [1,2,3,4]

fun lists:append/2([[1,2], [3,4]])
=> [1,2,3,4]

To avoid possible ambiguities, the fully qualified function name must be used when calling a function with the same name as a BIF, and the compiler does not allow defining a function with the same name as an explicitly imported function.

Note that when calling a local function, there is a difference between using the implicitly or fully qualified function name, as the latter always refers to the latest version of the module. See Compilation and Code Loading [page 48].

See also the chapter about Function Evaluation [page 12].

1.6.7 If

if
  GuardSeq1 ->
    Body1;
  ...;
  GuardSeqN ->
    BodyN
end

The branches of an if-expression are scanned sequentially until a guard sequence GuardSeq which evaluates to true is found. Then the corresponding Body (sequence of expressions separated by ',') is evaluated.

The return value of Body is the return value of the if expression.

If no guard sequence is true, an if-clause run-time error will occur. If necessary, the guard expression true can be used in the last branch, as that guard sequence is always true.

Example:

is_greater_than(X, Y) ->
  if
    X>Y ->
      true;
      true -> % works as an 'else' branch
      false
  end
1.6.8 Case

```
case Expr of
  Pattern1 [when GuardSeq1] ->
    Body1;
  ...;
  PatternN [when GuardSeqN] ->
    BodyN
end
```

The expression **Expr** is evaluated and the patterns **Pattern** are sequentially matched against the result. If a match succeeds and the optional guard sequence **GuardSeq** is true, the corresponding **Body** is evaluated.

The return value of **Body** is the return value of the case expression.

If there is no matching pattern with a true guard sequence, a case_clause run-time error will occur.

Example:

```
is_valid_signal(Signal) ->
  case Signal of
    {signal, _What, _From, _To} ->
      true;
    {signal, _What, _To} ->
      true;
    _Else ->
      false
  end.
```

1.6.9 Send

```
Expr1 ! Expr2
```

Sends the value of **Expr2** as a message to the process specified by **Expr1**. The value of **Expr2** is also the return value of the expression.

**Expr1** must evaluate to a pid, a registered name (atom) or a tuple `{Name,Node}`, where **Name** is an atom and **Node** a node name, also an atom.

- If **Expr1** evaluates to a name, but this name is not registered, a badarg run-time error will occur.
- Sending a message to a pid never fails, even if the pid identifies a non-existing process.
- Distributed message sending, that is if **Expr1** evaluates to a tuple `{Name,Node}` (or a pid located at another node), also never fails.
1.6.10 Receive

receive
    Pattern1 [when GuardSeq1] ->
    Body1;
    ...;
    PatternN [when GuardSeqN] ->
    BodyN
end

Receives messages sent to the process using the send operator (!). The patterns Pattern are sequentially matched against the first message in time order in the mailbox, then the second, and so on. If a match succeeds and the optional guard sequence GuardSeq is true, the corresponding Body is evaluated. The matching message is consumed, that is removed from the mailbox, while any other messages in the mailbox remain unchanged.

The return value of Body is the return value of the receive expression. receive never fails. Execution is suspended, possibly indefinitely, until a message arrives that does match one of the patterns and with a true guard sequence.

Example:

wait_for_onhook() ->
    receive
        onhook ->
            disconnect(),
            idle();
        {connect, B} ->
            B ! {busy, self()},
            wait_for_onhook()
    end.

It is possible to augment the receive expression with a timeout:

receive
    Pattern1 [when GuardSeq1] ->
    Body1;
    ...;
    PatternN [when GuardSeqN] ->
    BodyN
after
    ExprT ->
    BodyT
end

ExprT should evaluate to an integer. The highest allowed value is 16#ffffffff, that is, the value must fit in 32 bits. receive..after works exactly as receive, except that if no matching message has arrived within ExprT milliseconds, then BodyT is evaluated instead and its return value becomes the return value of the receive..after expression.

Example:
wait_for_onhook() ->
    receive
        onhook ->
            disconnect(),
            idle();
        {connect, B} ->
            B ! {busy, self()},
            wait_for_onhook()
        after
            60000 ->
            disconnect(),
            error()
    end.

It is legal to use a `receive..after` expression with no branches:

```erlang
receive after
    ExprT ->
    BodyT
end
```

This construction will not consume any messages, only suspend execution in the process for `ExprT` milliseconds and can be used to implement simple timers.

Example:

```erlang
timer() ->
    spawn(m, timer, [self()]).
timer(Pid) ->
    receive
        after
            5000 ->
            Pid ! timeout
    end.
```

There are two special cases for the timeout value `ExprT`:

- `infinity` The process should wait indefinitely for a matching message – this is the same as not using a timeout. Can be useful for timeout values that are calculated at run-time.
- `0` If there is no matching message in the mailbox, the timeout will occur immediately.

### 1.6.11 Term Comparisons

`Expr1 op Expr2`
### 1.6.12 Arithmetic Expressions

<table>
<thead>
<tr>
<th>op</th>
<th>Description</th>
<th>Argument type</th>
</tr>
</thead>
<tbody>
<tr>
<td>+</td>
<td>unary +</td>
<td>number</td>
</tr>
<tr>
<td>-</td>
<td>unary -</td>
<td>number</td>
</tr>
<tr>
<td>*</td>
<td></td>
<td>number</td>
</tr>
<tr>
<td>/</td>
<td>floating point division</td>
<td>number</td>
</tr>
</tbody>
</table>

The arguments may be of different data types. The following order is defined:

- number < atom < reference < fun < port < pid < tuple < list < bit string

Lists are compared element by element. Tuples are ordered by size, two tuples with the same size are compared element by element.

If one of the compared terms is an integer and the other a float, the integer is first converted into a float, unless the operator is one of `=:=` and `=/=`. If the integer is too big to fit in a float no conversion is done, but the order is determined by inspecting the sign of the numbers.

Returns the Boolean value of the expression, true or false.

Examples:

1> 1==1.0.  
   true  
2> 1=:1.0.  
   false 
3> 1 > a.  
   false

---

**Table 1.3: Term Comparison Operators.**

<table>
<thead>
<tr>
<th>op</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>==</td>
<td>equal to</td>
</tr>
<tr>
<td>/=</td>
<td>not equal to</td>
</tr>
<tr>
<td>=&lt;</td>
<td>less than or equal to</td>
</tr>
<tr>
<td>&lt;</td>
<td>less than</td>
</tr>
<tr>
<td>&gt;=</td>
<td>greater than or equal to</td>
</tr>
<tr>
<td>&gt;</td>
<td>greater than</td>
</tr>
<tr>
<td>=:=</td>
<td>exactly equal to</td>
</tr>
<tr>
<td>/=</td>
<td>exactly not equal to</td>
</tr>
</tbody>
</table>

The arguments may be of different data types. The following order is defined:

- number < atom < reference < fun < port < pid < tuple < list < bit string

Lists are compared element by element. Tuples are ordered by size, two tuples with the same size are compared element by element.

If one of the compared terms is an integer and the other a float, the integer is first converted into a float, unless the operator is one of `=:=` and `=/=`. If the integer is too big to fit in a float no conversion is done, but the order is determined by inspecting the sign of the numbers.

Returns the Boolean value of the expression, true or false.

Examples:

1> 1==1.0. 
   true  
2> 1=:1.0. 
   false 
3> 1 > a. 
   false
... continued

<table>
<thead>
<tr>
<th>Operator</th>
<th>Description</th>
<th>Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>bnot</td>
<td>unary bitwise not</td>
<td>integer</td>
</tr>
<tr>
<td>div</td>
<td>integer division</td>
<td>integer</td>
</tr>
<tr>
<td>rem</td>
<td>integer remainder of X/Y</td>
<td>integer</td>
</tr>
<tr>
<td>band</td>
<td>bitwise and</td>
<td>integer</td>
</tr>
<tr>
<td>bor</td>
<td>bitwise or</td>
<td>integer</td>
</tr>
<tr>
<td>bxor</td>
<td>arithmetic bitwise xor</td>
<td>integer</td>
</tr>
<tr>
<td>bsl</td>
<td>arithmetic bitshift left</td>
<td>integer</td>
</tr>
<tr>
<td>bsr</td>
<td>bitshift right</td>
<td>integer</td>
</tr>
</tbody>
</table>

Table 1.4: Arithmetic Operators.

Examples:

```
1> +1.  1
2> -1.  -1
3> 1+1.  2
4> 4/2.  2.0
5> 5 div 2.  2
6> 5 rem 2.  1
7> 2#10 band 2#01.  0
8> 2#10 bor 2#01.  3
```

1.6.13 Boolean Expressions

```
op Expr
Expr1 op Expr2
```

<table>
<thead>
<tr>
<th>Operator</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>not</td>
<td>unary logical not</td>
</tr>
<tr>
<td>and</td>
<td>logical and</td>
</tr>
<tr>
<td>or</td>
<td>logical or</td>
</tr>
<tr>
<td>xor</td>
<td>logical xor</td>
</tr>
</tbody>
</table>

Table 1.5: Logical Operators.

Examples:
1.6.14 Short-Circuit Boolean Expressions

Expr1 orelse Expr2
Expr1 andalso Expr2

Boolean expressions where Expr2 is evaluated only if necessary. That is, Expr2 is evaluated only if
Expr1 evaluates to false in an orelse expression, or only if Expr1 evaluates to true in an andalso
expression. Returns the Boolean value of the expression, that is true or false.

As of Erlang 5.5/OTP R11B, short-circuit boolean expressions are allowed in guards. In guards,
however, evaluation is always short-circuited since guard tests are known to be free of side effects.

Example 1:

```erlang
case A >= -1.0 andalso math:sqrt(A+1) > B of
  _ -> false
end
```

This will work even if A is less than -1.0, since in that case, math:sqrt/1 is never evaluated.

Example 2:

```erlang
OnlyOne = is_atom(L) orelse
  (is_list(L) andalso length(L) == 1),
```

This feature was added in Erlang 5.1/OTP R8.

1.6.15 List Operations

Expr1 ++ Expr2
Expr1 -- Expr2

The list concatenation operator ++ appends its second argument to its first and returns the resulting list.
The list subtraction operator -- produces a list which is a copy of the first argument, subjected to the
following procedure: for each element in the second argument, the first occurrence of this element (if
any) is removed.

Example:

```erlang
1> [1,2,3]++[4,5].
[1,2,3,4,5]
2> [1,2,3,2,1,2]--[2,1,2].
[3,1,2]
```
1.6.16 Bit Syntax Expressions

<<>>
<<E1,...,En>>

Each element $E_i$ specifies a segment of the bit string. Each element $E_i$ is a value, followed by an optional size expression and an optional type specifier list.

$E_i = \text{Value} | \text{Value:Size} | \text{Value/TypeSpecifierList} | \text{Value:Size/TypeSpecifierList}$

Used in a bit string construction, Value is an expression which should evaluate to an integer, float or bit string. If the expression is something else than a single literal or variable, it should be enclosed in parenthesis.

Used in a bit string matching, Value must be a variable, or an integer, float or string.

Note that, for example, using a string literal as in $<<"abc">>$ is syntactic sugar for $<<$a,$b,$c>>$.

Used in a bit string construction, Size which should evaluate to an integer.

Used in a bit string matching, Size must be an integer, or a variable bound to an integer.

The value of Size specifies the size of the segment in units (see below). The default value depends on the type (see below). For integer it is 8, for float it is 64, for binary and bitstring it is the whole binary or bit string. In matching, this default value is only valid for the very last element. All other bit string or binary elements in the matching must have a size specification.

TypeSpecifierList is a list of type specifiers, in any order, separated by hyphens (-). Default values are used for any omitted type specifiers.

Type $=$ integer | float | binary | bytes | bitstring | bits

Signedness $=$ signed | unsigned

Endianness $=$ big | little | native

Unit $=$ unit:IntegerLiteral

The allowed range is 1..256. Defaults to 1 for integer, float and bitstring, and to 8 for binary.

The value of Size multiplied with the unit gives the number of bits. A segment of type binary must have a size that is evenly divisible by 8.

Examples:
1.6: Expressions

1> Bin1 = <<1,17,42>>.
   <<1,17,42>>
2> Bin2 = <<"abc">>.
   <<97,98,99>>
3> Bin3 = <<1,17,42:16>>.
   <<1,17,0,42>>
4> <<A,B,C:16>> = <<1,17,42:16>>.
   <<1,17,0,42>>
5> C,
   42
6> <<D:16,E,F>> = <<1,17,42:16>>.
   <<1,17,0,42>>
7> D,
   273
8> F,
   42
9> <<G,H/binary>> = <<1,17,42:16>>.
   <<1,17,0,42>>
10> G,
   17
11> <<G,H/bitstring>> = <<1,17,42:12>>.
   <<1,17,11:4>>
12> H,
   17
   10:4

Note that bit string patterns cannot be nested.

Note also that "B=<1>>" is interpreted as "B =<1>", which is a syntax error. The correct way is to write a space after '=': "B =<1>>.

More examples can be found in Programming Examples.

1.6.17 Fun Expressions

fun
  (Pattern11,...,Pattern1N) [when GuardSeq1] ->
    Body1;
  ...
  (PatternK1,...,PatternKN) [when GuardSeqK] ->
    BodyK
end

A fun expression begins with the keyword fun and ends with the keyword end. Between them should be a function declaration, similar to a regular function declaration [page 11], except that no function name is specified.

Variables in a fun head shadow variables in the function clause surrounding the fun expression, and variables bound in a fun body are local to the fun body.

The return value of the expression is the resulting fun.

Examples:
Chapter 1: Erlang Reference Manual

1> Fun1 = fun (X) -> X+1 end.
#Fun<erl_eval.6.39074546>
2> Fun1(2).
3
3> Fun2 = fun (X) when X>=5 -> gt; (X) -> lt end.
#Fun<erl_eval.6.39074546>
4> Fun2(7).
5
The following fun expressions are also allowed:

fun Name/Arity
fun Module:Name/Arity

In Name/Arity, Name is an atom and Arity is an integer. Name/Arity must specify an existing local function. The expression is syntactic sugar for:

fun (Arg1,...,ArgN) -> Name(Arg1,...,ArgN) end

In Module:Name/Arity, Module and Name are atoms and Arity is an integer. A fun defined in this way will refer to the function Name with arity Arity in the latest version of module Module.

When applied to a number N of arguments, a tuple {Module,FunctionName} is interpreted as a fun, referring to the function FunctionName with arity N in the module Module. The function must be exported. This usage is deprecated. See Function Calls [page 16] for an example.

More examples can be found in Programming Examples.

1.6.18 Catch and Throw

catch Expr

Returns the value of Expr unless an exception occurs during the evaluation. In that case, the exception is caught. For exceptions of class error, that is run-time errors: {'EXIT',{Reason,Stack}} is returned. For exceptions of class exit, that is the code called exit(Term): {'EXIT',Term} is returned. For exceptions of class throw, that is the code called throw(Term): Term is returned.

Reason depends on the type of error that occurred, and Stack is the stack of recent function calls, see Errors and Error Handling [page 41].

Examples:

1> catch 1+2.
2
2> catch 1+a.
{'EXIT',{badarith,[...]}}

Note that catch has low precedence and catch subexpressions often needs to be enclosed in a block expression or in parenthesis:

3> A = catch 1+2.
** 1: syntax error before: 'catch' **
4> A = (catch 1+2).
5
The BIF `throw(Any)` can be used for non-local return from a function. It must be evaluated within a `catch`, which will return the value `Any`. Example:

```erlang
5> catch throw(hello).
hello
```

If `throw/1` is not evaluated within a `catch`, a `nocatch` run-time error will occur.

### 1.6.19 Try

```
try Exprs
  catch
    [Class1:]ExceptionPattern1 [when ExceptionGuardSeq1] ->
    ExceptionBody1;
    [ClassN:]ExceptionPatternN [when ExceptionGuardSeqN] ->
    ExceptionBodyN
  end

This is an enhancement of `catch` [page 26] that appeared in Erlang 5.4/OTP-R10B. It gives the possibility to distinguish between different exception classes, and to choose to handle only the desired ones, passing the others on to an enclosing `try` or `catch` or to default error handling.

Note that although the keyword `catch` is used in the `try` expression, there is not a `catch` expression within the `try` expression.

Returns the value of `Exprs` (a sequence of expressions `Expr1, ..., ExprN`) unless an exception occurs during the evaluation. In that case the exception is caught and the patterns `ExceptionPattern` with the right exception class `Class` are sequentially matched against the caught exception. An omitted `Class` is shorthand for `throw`. If a match succeeds and the optional guard sequence `ExceptionGuardSeq` is true, the corresponding `ExceptionBody` is evaluated to become the return value.

If an exception occurs during evaluation of `Exprs` but there is no matching `ExceptionPattern` of the right `Class` with a true guard sequence, the exception is passed on as if `Exprs` had not been enclosed in a `try` expression.

If an exception occurs during evaluation of `ExceptionBody` it is not caught.

The `try` expression can have an `of` section:

```
try Exprs of
  Pattern1 [when GuardSeq1] ->
    Body1;
  ...
  PatternN [when GuardSeqN] ->
    BodyN
  catch
    [Class1:]ExceptionPattern1 [when ExceptionGuardSeq1] ->
      ExceptionBody1;
    ...
    [ClassN:]ExceptionPatternN [when ExceptionGuardSeqN] ->
      ExceptionBodyN
  end
```
If the evaluation of `Exprs` succeeds without an exception, the patterns `Pattern` are sequentially matched against the result in the same way as for a case expression, except that if the matching fails, a try clause run-time error will occur.

An exception occurring during the evaluation of `Body` is not caught.

The try expression can also be augmented with an after section, intended to be used for cleanup with side effects:

```erlang
try Exprs of
  Pattern1 [when GuardSeq1] ->
    Body1;
  ...
  PatternN [when GuardSeqN] ->
    BodyN
catch
  [Class1:]ExceptionPattern1 [when ExceptionGuardSeq1] ->
    ExceptionBody1;
  ...
  [ClassN:]ExceptionPatternN [when ExceptionGuardSeqN] ->
    ExceptionBodyN
after
  AfterBody
end
```

`AfterBody` is evaluated after either `Body` or `ExceptionBody` no matter which one. The evaluated value of `AfterBody` is lost; the return value of the try expression is the same with an after section as without.

Even if an exception occurs during evaluation of `Body` or `ExceptionBody`, `AfterBody` is evaluated. In this case the exception is passed on after `AfterBody` has been evaluated, so the exception from the try expression is the same with an after section as without.

If an exception occurs during evaluation of `AfterBody` itself it is not caught, so if `AfterBody` is evaluated after an exception in `Exprs`, `Body` or `ExceptionBody`, that exception is lost and masked by the exception in `AfterBody`.

The of, catch and after sections are all optional, as long as there is at least a catch or an after section, so the following are valid try expressions:

```erlang
try Exprs of
  Pattern when GuardSeq ->
    Body
after
  AfterBody
end

try Exprs
  catch
    ExpressionPattern ->
      ExpressionBody
after
  AfterBody
end

try Exprs after AfterBody end
```
Example of using `after`, this code will close the file even in the event of exceptions in `file:read/2 or in binary_to_term/1`, and exceptions will be the same as without the try...after...end expression:

```erlang
termize_file(Name) ->
    {ok,F} = file:open(Name, [read,binary]),
    try
        {ok,Bin} = file:read(F, 1024*1024),
        binary_to_term(Bin)
    after
        file:close(F)
    end.
```

Example: Using `try` to emulate `catch Expr`.

```erlang
try Expr
catch
    throw:Term -> Term;
    exit:Reason -> {'EXIT',Reason}
    error:Reason -> {'EXIT',{Reason,erlang:get_stacktrace()}}
end
```

### 1.6.20 Parenthesized Expressions

(Expr)

Parenthesized expressions are useful to override operator precedences [page 32], for example in arithmetic expressions:

```
1> 1 + 2 * 3.
7
2> (1 + 2) * 3.
9
```

### 1.6.21 Block Expressions

```erlang
begin
    Expr1,
    ..., 
    ExprN
end
```

Block expressions provide a way to group a sequence of expressions, similar to a clause body. The return value is the value of the last expression `ExprN`. 
1.6.22  List Comprehensions

List comprehensions are a feature of many modern functional programming languages. Subject to certain rules, they provide a succinct notation for generating elements in a list.

List comprehensions are analogous to set comprehensions in Zermelo-Frankel set theory and are called ZF expressions in Miranda. They are analogous to the setof and findall predicates in Prolog.

List comprehensions are written with the following syntax:

\[ [Expr \mid Qualifier_1, \ldots, Qualifier_N] \]

Expr is an arbitrary expression, and each Qualifier is either a generator or a filter.

- A generator is written as:
  Pattern <- ListExpr.
  ListExpr must be an expression which evaluates to a list of terms

- A bit string generator is written as:
  BitstringPattern <= BitStringExpr.
  BitStringExpr must be an expression which evaluates to a bitstring.

- A filter is an expression which evaluates to true or false.

The variables in the generator patterns shadow variables in the function clause surrounding the list comprehensions.

A list comprehension returns a list, where the elements are the result of evaluating Expr for each combination of generator list elements and bit string generator elements for which all filters are true.

Example:

1> [X*2 \mid X <- [1,2,3]].
[2,4,6]

More examples can be found in Programming Examples.

1.6.23  Bit String Comprehensions

Bit string comprehensions are analogous to List Comprehensions. They are used to generate bit strings efficiently and succinctly.

Bit string comprehensions are written with the following syntax:

\[ \langle\langle BitString \mid Qualifier_1, \ldots, Qualifier_N \rangle\rangle \]

BitString is a bit string expression, and each Qualifier is either a generator, a bit string generator or a filter.

- A generator is written as:
  Pattern <- ListExpr.
  ListExpr must be an expression which evaluates to a list of terms

- A bit string generator is written as:
  BitstringPattern <= BitStringExpr.
  BitStringExpr must be an expression which evaluates to a bitstring.

- A filter is an expression which evaluates to true or false.
1.6: Expressions

The variables in the generator patterns shadow variables in the function clause surrounding the bit string comprehensions.

A bit string comprehension returns a bit string, which is created by concatenating the results of evaluating BitString for each combination of bit string generator elements for which all filters are true.

Example:

```
1> << << (X+2) >> || <<X>> <= << 1,2,3 >> >>.
<<2,4,6>>
```

More examples can be found in Programming Examples.

1.6.24 Guard Sequences

A guard sequence is a sequence of guards, separated by semicolon (;). The guard sequence is true if at least one of the guards is true.

```
Guard1;...;GuardK
```

A guard is a sequence of guard expressions, separated by comma (,). The guard is true if all guard expressions evaluate to true.

```
GuardExpr1,...,GuardExprN
```

The set of valid guard expressions (sometimes called guard tests) is a subset of the set of valid Erlang expressions. The reason for restricting the set of valid expressions is that evaluation of a guard expression must be guaranteed to be free of side effects. Valid guard expressions are:

- the atom `true`,
- other constants (terms and bound variables), all regarded as false,
- calls to the BIFs specified below,
- term comparisons,
- arithmetic expressions,
- boolean expressions, and
- short-circuit boolean expressions.

```
is_atom/1
is_binary/1
is_bitstring/1
is_constant/1
is_float/1
is_function/1
is_function/2
is_integer/1
is_list/1
is_number/1
is_pid/1
is_port/1
is_record/2
```

continued ...
Chapter 1: Erlang Reference Manual

... continued

<table>
<thead>
<tr>
<th>BIF</th>
</tr>
</thead>
<tbody>
<tr>
<td>is_record/3</td>
</tr>
<tr>
<td>is_reference/1</td>
</tr>
<tr>
<td>is_tuple/1</td>
</tr>
</tbody>
</table>

Table 1.6: Type Test BIFs

Note that each type test BIF has an older equivalent, without the `is_` prefix. These old BIFs are retained for backwards compatibility only and should not be used in new code. They are also only allowed at top level. For example, they are not allowed in boolean expressions in guards.

<table>
<thead>
<tr>
<th>BIF</th>
</tr>
</thead>
<tbody>
<tr>
<td>abs(Number)</td>
</tr>
<tr>
<td>byte_size(Bitstring)</td>
</tr>
<tr>
<td>element(N, Tuple)</td>
</tr>
<tr>
<td>float(Term)</td>
</tr>
<tr>
<td>hd(List)</td>
</tr>
<tr>
<td>length(List)</td>
</tr>
<tr>
<td>node()</td>
</tr>
<tr>
<td>node(Pid</td>
</tr>
<tr>
<td>round(Number)</td>
</tr>
<tr>
<td>self()</td>
</tr>
<tr>
<td>size(Tuple</td>
</tr>
<tr>
<td>tl(List)</td>
</tr>
<tr>
<td>trunc(Number)</td>
</tr>
<tr>
<td>tuple_size(Tuple)</td>
</tr>
</tbody>
</table>

Table 1.7: Other BIFs Allowed in Guard Expressions.

1.6.25 Operator Precedence

Operator precedence in falling priority:
1.7 The Preprocessor

1.7.1 File Inclusion

A file can be included in the following way:

```
-include(File).
-include_lib(File).
```

File, a string, should point out a file. The contents of this file are included as-is, at the position of the directive.

Include files are typically used for record and macro definitions that are shared by several modules. It is recommended that the file name extension `.hrl` be used for include files.

File may start with a path component `$$VAR`, for some string `VAR`. If that is the case, the value of the environment variable `VAR` as returned by `os:getenv(VAR)` is substituted for `$$VAR`. If `os:getenv(VAR)` returns `false`, `$$VAR` is left as is.

If the filename `File` is absolute (possibly after variable substitution), the include file with that name is included. Otherwise, the specified file is searched for in the current working directory, in the same directory as the module being compiled, and in the directories given by the `include` option, in that order. See `erlc(1)` and `compile(3)` for details.

Examples:
include_lib is similar to include, but should not point out an absolute file. Instead, the first path component (possibly after variable substitution) is assumed to be the name of an application. Example:

```
include_lib("kernel/include/file.hrl").
```

The code server uses code:lib_dir(kernel) to find the directory of the current (latest) version of Kernel, and then the subdirectory include is searched for the file file.hrl.

### 1.7.2 Defining and Using Macros

A macro is defined the following way:

```
-define(Const, Replacement).
-define(Func(Arg1,...,ArgN), Replacement).
```

A macro definition can be placed anywhere among the attributes and function declarations of a module, but the definition must come before any usage of the macro.

If a macro is used in several modules, it is recommended that the macro definition is placed in an include file.

A macro is used the following way:

```
?Const
?Func(Arg1,...,ArgN)
```

Macros are expanded during compilation. A simple macro ?Const will be replaced with Replacement. Example:

```
-define(TIMEOUT, 200).
...
call(Request) ->
    server:call(refserver, Request, ?TIMEOUT).
```

This will be expanded to:

```
call(Request) ->
    server:call(refserver, Request, 200).
```

A macro ?Func(Arg1,...,ArgN) will be replaced with Replacement, where all occurrences of a variable Var from the macro definition are replaced with the corresponding argument Arg. Example:

```
-define(MACRO1(X, Y), {a, X, b, Y}).
...
bar(X) ->
    ?MACRO1(a, b),
    ?MACRO1(X, 123)
```
1.7: The Preprocessor

This will be expanded to:

```erlang
bar(X) ->
    {a,a,b,b},
    {a,X,b,123}.
```

It is good programming practice, but not mandatory, to ensure that a macro definition is a valid Erlang syntactic form.

To view the result of macro expansion, a module can be compiled with the 'P' option.

```erlang
compile:file(File, ['P']).
```

This produces a listing of the parsed code after preprocessing and parse transforms, in the file `File.P`.

1.7.3 Predefined Macros

The following macros are predefined:

- `?MODULE`. The name of the current module.
- `?MODULE_STRING`. The name of the current module, as a string.
- `?FILE`. The file name of the current module.
- `?LINE`. The current line number.
- `?MACHINE`. The machine name, 'BEAM'.

1.7.4 Flow Control in Macros

The following macro directives are supplied:

- `undef(Macro)`. Causes the macro to behave as if it had never been defined.
- `ifdef(Macro)`. Evaluate the following lines only if `Macro` is defined.
- `ifndef(Macro)`. Evaluate the following lines only if `Macro` is not defined.
- `else`. Only allowed after an `ifdef` or `ifndef` directive. If that condition was false, the lines following `else` are evaluated instead.
- `endif`. Specifies the end of an `ifdef` or `ifndef` directive.

**Note:**
The macro directives cannot be used inside functions.

Example:
When trace output is desired, debug should be defined when the module m is compiled:

% erlc -Ddebug m.erl

or

1> c(m, [d, debug]).
{ok,m}

?LOG(Arg) will then expand to a call to io:format/2 and provide the user with some simple trace output.

1.7.5 Stringifying Macro Arguments

The construction ??Arg, where Arg is a macro argument, will be expanded to a string containing the tokens of the argument. This is similar to the #arg stringifying construction in C.

The feature was added in Erlang 5.0/OTP R7.

Example:

-define(TESTCALL(Call), io:format("Call \~s: \"\~w\"\n", [??Call, Call])).

?TESTCALL(myfunction(1,2)),
?TESTCALL(you:function(2,1)).

results in

io:format("Call \~s: \"\~w\"\n",["myfunction ( 1 , 2 )",m:myfunction(1,2)]),
io:format("Call \~s: \"\~w\"\n",["you : function ( 2 , 1 )",you:function(2,1)]).

That is, a trace output with both the function called and the resulting value.

1.8 Records

A record is a data structure for storing a fixed number of elements. It has named fields and is similar to a struct in C. Record expressions are translated to tuple expressions during compilation. Therefore, record expressions are not understood by the shell unless special actions are taken. See shell(3) for details.

More record examples can be found in Programming Examples.
1.8.1 Defining Records

A record definition consists of the name of the record, followed by the field names of the record. Record and field names must be atoms. Each field can be given an optional default value. If no default value is supplied, undefined will be used.

```erlang
-record(Name, {Field1 = Value1, ...
                       FieldN = ValueN}).
```

A record definition can be placed anywhere among the attributes and function declarations of a module, but the definition must come before any usage of the record.

If a record is used in several modules, it is recommended that the record definition is placed in an include file.

1.8.2 Creating Records

The following expression creates a new Name record where the value of each field FieldI is the value of evaluating the corresponding expression ExprI:

```erlang
#Name{Field1=Expr1,...,FieldK=ExprK}
```

The fields may be in any order, not necessarily the same order as in the record definition, and fields can be omitted. Omitted fields will get their respective default value instead.

If several fields should be assigned the same value, the following construction can be used:

```erlang
#Name{Field1=Expr1,...,FieldK=ExprK, _=ExprL}
```

Omitted fields will then get the value of evaluating ExprL instead of their default values. This feature was added in Erlang 5.1/OTP R8 and is primarily intended to be used to create patterns for ETS and Mnesia match functions. Example:

```erlang
-record(person, {name, phone, address}).
...
lookup(Name, Tab) ->
    ets:match_object(Tab, #person{name=Name, _='}).
```
1.8.3 Accessing Record Fields

Expr#Name.Field

Returns the value of the specified field. Expr should evaluate to a Name record.

The following expression returns the position of the specified field in the tuple representation of the record:

#Name.Field

Example:

-record(person, {name, phone, address}).

... lookup(Name, List) ->
    lists:keysearch(Name, #person.name, List).

1.8.4 Updating Records

Expr#Name/Field1=Expr1,...,FieldK=ExprK

Expr should evaluate to a Name record. Returns a copy of this record, with the value of each specified field FieldI changed to the value of evaluating the corresponding expression ExprI. All other fields retain their old values.

1.8.5 Records in Guards

Since record expressions are expanded to tuple expressions, creating records and accessing record fields are allowed in guards. However all subexpressions, for example for field initiations, must of course be valid guard expressions as well. Examples:

handle(Msg, State) when Msg==#msg{to=void, no=3} ->
    ...
handle(Msg, State) when State#state.running==true ->
    ...

There is also a type test BIF is_record(Term, RecordTag). Example:

is_person(P) when is_record(P, person) ->
    true;
is_person(P) ->
    false.
1.8.6 Records in Patterns

A pattern that will match a certain record is created the same way as a record is created:

\[
\text{#Name|\{Field1=Expr1, \ldots, FieldK=ExprK\}}
\]

In this case, one or more of Expr1...ExprK may be unbound variables.

1.8.7 Internal Representation of Records

Record expressions are translated to tuple expressions during compilation. A record defined as

\[-\text{record(Name, \{Field1, \ldots, FieldN\}).}\]

is internally represented by the tuple

\[\text{\{Name, Value1, \ldots, ValueN\}}\]

where each ValueI is the default value for FieldI.

To each module using records, a pseudo function is added during compilation to obtain information about records:

\[
\begin{align*}
\text{record_info(fields, Record) } & \rightarrow [\text{Field}] \\
\text{record_info(size, Record) } & \rightarrow \text{Size}
\end{align*}
\]

Size is the size of the tuple representation, that is one more than the number of fields.

1.9 Errors and Error Handling

1.9.1 Terminology

Errors can roughly be divided into four different types:

- Compile-time errors
- Logical errors
- Run-time errors
- Generated errors
A compile-time error, for example a syntax error, should not cause much trouble as it is caught by the compiler.

A logical error is when a program does not behave as intended, but does not crash. An example could be that nothing happens when a button in a graphical user interface is clicked.

A run-time error is when a crash occurs. An example could be when an operator is applied to arguments of the wrong type. The Erlang programming language has built-in features for handling of run-time errors.

A run-time error can also be emulated by calling `erlang:error(Reason), erlang:error(Reason, Args)` (those appeared in Erlang 5.4/OTP-R10), `erlang:fault(Reason)` or `erlang:fault(Reason, Args)` (old equivalents).

A run-time error is another name for an exception of class `error`.

A generated error is when the code itself calls `exit/1` or `throw/1`. Note that emulated run-time errors are not denoted as generated errors here.

Generated errors are exceptions of classes `exit` and `throw`.

When a run-time error or generated error occurs in Erlang, execution for the process which evaluated the erroneous expression is stopped. This is referred to as a failure, that execution or evaluation fails, or that the process fails, terminates or exits. Note that a process may terminate/exit for other reasons than a failure.

A process that terminates will emit an exit signal with an exit reason that says something about which error has occurred. Normally, some information about the error will be printed to the terminal.

### 1.9.2 Exceptions

Exceptions are run-time errors or generated errors and are of three different classes, with different origins. The try expression (appeared in Erlang 5.4/OTP-R10B) can distinguish between the different classes, whereas the catch expression can not. They are described in the Expressions chapter.

<table>
<thead>
<tr>
<th>Class</th>
<th>Origin</th>
</tr>
</thead>
<tbody>
<tr>
<td>error</td>
<td>Run-time error for example <code>1+a</code>, or the process called <code>erlang:error/1,2</code> (appeared in Erlang 5.4/OTP-R10B) or <code>erlang:fault/1,2</code> (old equivalent)</td>
</tr>
<tr>
<td>exit</td>
<td>The process called <code>exit/1</code></td>
</tr>
<tr>
<td>throw</td>
<td>The process called <code>throw/1</code></td>
</tr>
</tbody>
</table>

Table 1.9: Exception Classes.

An exception consists of its class, an exit reason (the Exit Reason), and a stack trace (that aids in finding the code location of the exception).

The stack trace can be retrieved using `erlang:get_stacktrace/0` (new in Erlang 5.4/OTP-R10B from within a `try` expression, and is returned for exceptions of class `error` from a `catch` expression.

An exception of class `error` is also known as a run-time error.
1.9.3 Handling of Run-Time Errors in Erlang

Error Handling Within Processes

It is possible to prevent run-time errors and other exceptions from causing the process to terminate by using catch or try, see the Expressions chapter about Catch [page 26] and Try [page 27].

Error Handling Between Processes

Processes can monitor other processes and detect process terminations, see the Processes [page 43] chapter.

1.9.4 Exit Reasons

When a run-time error occurs, that is an exception of class error, the exit reason is a tuple {Reason, Stack}. Reason is a term indicating the type of error:

<table>
<thead>
<tr>
<th>Reason</th>
<th>Type of error</th>
</tr>
</thead>
<tbody>
<tr>
<td>badarg</td>
<td>Bad argument. The argument is of wrong data type, or is otherwise badly formed.</td>
</tr>
<tr>
<td>badarith</td>
<td>Bad argument in an arithmetic expression.</td>
</tr>
<tr>
<td>{badmatch,V}</td>
<td>Evaluation of a match expression failed. The value V did not match.</td>
</tr>
<tr>
<td>function_clause</td>
<td>No matching function clause is found when evaluating a function call.</td>
</tr>
<tr>
<td>{case_clause,V}</td>
<td>No matching branch is found when evaluating a case expression. The value V did not match.</td>
</tr>
<tr>
<td>if_clause</td>
<td>No true branch is found when evaluating an if expression.</td>
</tr>
<tr>
<td>{try_clause,V}</td>
<td>No matching branch is found when evaluating the of-section of a try expression. The value V did not match.</td>
</tr>
<tr>
<td>undef</td>
<td>The function cannot be found when evaluating a function call.</td>
</tr>
<tr>
<td>{badfun,F}</td>
<td>There is something wrong with a fun F.</td>
</tr>
<tr>
<td>{badarity,F}</td>
<td>A fun is applied to the wrong number of arguments. F describes the fun and the arguments.</td>
</tr>
<tr>
<td>timeout_value</td>
<td>The timeout value in a receive..after expression is evaluated to something else than an integer or infinity.</td>
</tr>
<tr>
<td>noproc</td>
<td>Trying to link to a non-existing process.</td>
</tr>
<tr>
<td>{nocatch,V}</td>
<td>Trying to evaluate a throw outside a catch. V is the thrown term.</td>
</tr>
<tr>
<td>system_limit</td>
<td>A system limit has been reached. See Efficiency Guide for information about system limits</td>
</tr>
</tbody>
</table>

Table 1.10: Exit Reasons

Stack is the stack of function calls being evaluated when the error occurred, given as a list of tuples {Module, Name, Arity} with the most recent function call first. The most recent function call tuple may in some cases be {Module, Name, [Arg]}.
1.10 Processes

1.10.1 Processes

Erlang is designed for massive concurrency. Erlang processes are light-weight (grow and shrink dynamically) with small memory footprint, fast to create and terminate and the scheduling overhead is low.

1.10.2 Process Creation

A process is created by calling `spawn`:

```
spawn(Module, Name, Args) -> pid()
Module = Name = atom()
Args = [Arg1,...,ArgN]
ArgI = term()
```

`spawn` creates a new process and returns the pid.
The new process will start executing in `Module:Name(Arg1,...,ArgN)` where the arguments is the elements of the (possible empty) `Args` argument list.
There exist a number of other `spawn` BIFs, for example `spawn/4` for spawning a process at another node.

1.10.3 Registered Processes

Besides addressing a process by using its pid, there are also BIFs for registering a process under a name. The name must be an atom and is automatically unregistered if the process terminates:

<table>
<thead>
<tr>
<th><code>register(Name, Pid)</code></th>
<th>Associates the name <code>Name</code>, an atom, with the process <code>Pid</code>.</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>registered()</code></td>
<td>Returns a list of names which have been registered using <code>register/2</code>.</td>
</tr>
<tr>
<td><code>whereis(Name)</code></td>
<td>Returns the pid registered under <code>Name</code>, or <code>undefined</code> if the name is not registered.</td>
</tr>
</tbody>
</table>

Table 1.11: Name Registration BIFs

1.10.4 Process Termination

When a process terminates, it always terminates with an exit reason. The reason may be any term.
A process is said to terminate normally, if the exit reason is the atom `normal`. A process with no more code to execute terminates normally.
A process terminates with exit reason `{Reason,Stack}` when a run-time error occurs. See Error and Error Handling [page 41].
A process can terminate itself by calling one of the BIFs `exit(Reason)`, `erlang: error(Reason)`, `erlang: error(Reason, Args)`, `erlang: fault(Reason)` or `erlang: fault(Reason, Args)`. The process then terminates with reason `Reason for exit/1` or `{Reason,Stack}` for the others.
A process may also be terminated if it receives an exit signal with another exit reason than `normal`, see Error Handling [page 43] below.
1.10.5 Message Sending

Processes communicate by sending and receiving messages. Messages are sent by using the send operator ! [page 18] and received by calling receive [page 19]. Message sending is asynchronous and safe, the message is guaranteed to eventually reach the recipient, provided that the recipient exists.

1.10.6 Links

Two processes can be linked to each other. A link between two processes Pid1 and Pid2 is created by Pid1 calling the BIF link(Pid2) (or vice versa). There also exists a number a spawn-link BIFs, which spawns and links to a process in one operation.

Links are bidirectional and there can only be one link between two processes. Repeated calls to link(Pid) have no effect.

A link can be removed by calling the BIF unlink(Pid).

Links are used to monitor the behaviour of other processes, see Error Handling [page 43] below.

1.10.7 Error Handling

Erlang has a built-in feature for error handling between processes. Terminating processes will emit exit signals to all linked processes, which may terminate as well or handle the exit in some way. This feature can be used to build hierarchical program structures where some processes are supervising other processes, for example restarting them if they terminate abnormally.

Refer to OTP Design Principles for more information about OTP supervision trees, which uses this feature.

Emitting Exit Signals

When a process terminates, it will terminate with an exit reason as explained in Process Termination [page 42] above. This exit reason is emitted in an exit signal to all linked processes.

A process can also call the function exit(Pid,Reason). This will result in an exit signal with exit reason Reason being emitted to Pid, but does not affect the calling process.

Receiving Exit Signals

The default behaviour when a process receives an exit signal with an exit reason other than normal, is to terminate and in turn emit exit signals with the same exit reason to its linked processes. An exit signal with reason normal is ignored.

A process can be set to trap exit signals by calling:

```erlang
process_flag(trap_exit, true)
```

When a process is trapping exits, it will not terminate when an exit signal is received. Instead, the signal is transformed into a message `{EXIT',FromPid,Reason} which is put into the mailbox of the process just like a regular message.

An exception to the above is if the exit reason is kill, that is if exit(Pid,kill) has been called. This will unconditionally terminate the process, regardless of if it is trapping exit signals or not.
1.10.8 Monitors

An alternative to links are monitors. A process Pid1 can create a monitor for Pid2 by calling the BIF erlang:monitor(process, Pid2). The function returns a reference Ref.

If Pid2 terminates with exit reason Reason, a 'DOWN' message is sent to Pid1:

{‘DOWN’, Ref, process, Pid2, Reason}

If Pid2 does not exist, the 'DOWN' message is sent immediately with Reason set to noproc.

Monitors are unidirectional. Repeated calls to erlang:monitor(process, Pid) will create several, independent monitors and each one will send a 'DOWN' message when Pid terminates.

A monitor can be removed by calling erlang:demonitor(Ref).

It is possible to create monitors for processes with registered names, also at other nodes.

1.10.9 Process Dictionary

Each process has its own process dictionary, accessed by calling the following BIFs:

put(Key, Value)
get(Key)
get()
get_keys(Value)
erase(Key)
erase()

1.11 Distributed Erlang

1.11.1 Distributed Erlang System

A distributed Erlang system consists of a number of Erlang runtime systems communicating with each other. Each such runtime system is called a node. Message passing between processes at different nodes, as well as links and monitors, are transparent when pids are used. Registered names, however, are local to each node. This means the node must be specified as well when sending messages etc. using registered names.

The distribution mechanism is implemented using TCP/IP sockets. How to implement an alternative carrier is described in ERTS User's Guide.
1.11.2 Nodes

A node is an executing Erlang runtime system which has been given a name, using the command line flag `-name` (long names) or `-sname` (short names).

The format of the node name is an atom `name@host` where `name` is the name given by the user and `host` is the full host name if long names are used, or the first part of the host name if short names are used. `node()` returns the name of the node. Example:

```
% erl -name dilbert
(dilbert@uab.ericsson.se)1> node().
'dilbert@uab.ericsson.se'
% erl -sname dilbert
(dilbert@uab)1> node().
dilbert@uab
```

**Note:** A node with a long node name cannot communicate with a node with a short node name.

1.11.3 Node Connections

The nodes in a distributed Erlang system are loosely connected. The first time the name of another node is used, for example if `spawn(Node,M,F,A)` or `net_adm:ping(Node)` is called, a connection attempt to that node will be made.

Connections are by default transitive. If a node A connects to node B, and node B has a connection to node C, then node A will also try to connect to node C. This feature can be turned off by using the command line flag `-connect_all false`, see `erl(1)`.

If a node goes down, all connections to that node are removed. Calling `erlang:disconnect(Node)` will force disconnection of a node.

The list of (visible) nodes currently connected to is returned by `nodes()`.

1.11.4 epmd

The Erlang Port Mapper Daemon `epmd` is automatically started at every host where an Erlang node is started. It is responsible for mapping the symbolic node names to machine addresses. See `epmd(1)`.

1.11.5 Hidden Nodes

In a distributed Erlang system, it is sometimes useful to connect to a node without also connecting to all other nodes. An example could be some kind of O&M functionality used to inspect the status of a system without disturbing it. For this purpose, a hidden node may be used.

A hidden node is a node started with the command line flag `-hidden`. Connections between hidden nodes and other nodes are not transitive, they must be set up explicitly. Also, hidden nodes does not show up in the list of nodes returned by `nodes()`. Instead, `nodes(hidden)` of `nodes(connected)` must be used. This means, for example, that the hidden node will not be added to the set of nodes that `global` is keeping track of.

This feature was added in Erlang 5.0/OTP R7.
1.11.6 C Nodes

A C node is a C program written to act as a hidden node in a distributed Erlang system. The library ErlInterface contains functions for this purpose. Refer to the documentation for ErlInterface and Interoperability Tutorial for more information about C nodes.

1.11.7 Security

Authentication determines which nodes are allowed to communicate with each other. In a network of different Erlang nodes, it is built into the system at the lowest possible level. Each node has its own magic cookie, which is an Erlang atom.

When a node tries to connect to another node, the magic cookies are compared. If they do not match, the connected node rejects the connection.

At start-up, a node has a random atom assigned as its magic cookie and the cookie of other nodes is assumed to be nocookie. The first action of the Erlang network authentication server (auth) is then to read a file named $HOME/.erlang.cookie. If the file does not exist, it is created. The UNIX permissions mode of the file is set to octal 400 (read-only by user) and its contents are a random string. An atom Cookie is created from the contents of the file and the cookie of the local node is set to this using erlang:set_cookie(node(), Cookie). This also makes the local node assume that all other nodes have the same cookie Cookie.

Thus, groups of users with identical cookie files get Erlang nodes which can communicate freely and without interference from the magic cookie system. Users who want run nodes on separate file systems must make certain that their cookie files are identical on the different file systems.

For a node Node1 with magic cookie Cookie to be able to connect to, or accept a connection from, another node Node2 with a different cookie DiffCookie, the function erlang:set_cookie(Node2, DiffCookie) must first be called at Node1. Distributed systems with multiple user IDs can be handled in this way.

The default when a connection is established between two nodes, is to immediately connect all other visible nodes as well. This way, there is always a fully connected network. If there are nodes with different cookies, this method might be inappropriate and the command line flag -connect_all false must be set, see [erl(1)].

The magic cookie of the local node is retrieved by calling erlang:get_cookie().

1.11.8 Distribution BIFs

Some useful BIFs for distributed programming, see erlang(3) for more information:
1.11: Distributed Erlang

<table>
<thead>
<tr>
<th>Function</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>erlang:disconnect_node(Node)</td>
<td>Forces the disconnection of a node.</td>
</tr>
<tr>
<td>erlang:get_cookie()</td>
<td>Returns the magic cookie of the current node.</td>
</tr>
<tr>
<td>is_alive()</td>
<td>Returns true if the runtime system is a node and can connect to other nodes, false otherwise.</td>
</tr>
<tr>
<td>monitor_node(Node, true</td>
<td>false)</td>
</tr>
<tr>
<td>node()</td>
<td>Returns the name of the current node. Allowed in guards.</td>
</tr>
<tr>
<td>node(Arg)</td>
<td>Returns the node where Arg, a pid, reference, or port, is located.</td>
</tr>
<tr>
<td>nodes()</td>
<td>Returns a list of all visible nodes this node is connected to.</td>
</tr>
<tr>
<td>nodes(Arg)</td>
<td>Depending on Arg, this function can return a list not only of visible nodes, but also hidden nodes and previously known nodes, etc.</td>
</tr>
<tr>
<td>set_cookie(Node, Cookie)</td>
<td>Sets the magic cookie used when connecting to Node.</td>
</tr>
<tr>
<td>spawn[/link</td>
<td>opt](Node, Fun)</td>
</tr>
<tr>
<td>spawn[/link</td>
<td>opt](Node, Module, FunctionName, Args)</td>
</tr>
</tbody>
</table>

Table 1.12: Distribution BIFs

1.11.9 Distribution Command Line Flags

Examples of command line flags used for distributed programming, see erl(1) for more information:

<table>
<thead>
<tr>
<th>Flag</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>-connect_all false</td>
<td>Only explicit connection set-ups will be used.</td>
</tr>
<tr>
<td>-hidden</td>
<td>Makes a node into a hidden node.</td>
</tr>
<tr>
<td>-name Name</td>
<td>Makes a runtime system into a node, using long node names.</td>
</tr>
<tr>
<td>-setcookie Cookie</td>
<td>Same as calling erlang:set_cookie(node(), Cookie).</td>
</tr>
<tr>
<td>-sname Name</td>
<td>Makes a runtime system into a node, using short node names.</td>
</tr>
</tbody>
</table>

Table 1.13: Distribution Command Line Flags

1.11.10 Distribution Modules

Examples of modules useful for distributed programming:

In Kernel:
1.12 Compilation and Code Loading

How code is compiled and loaded is not a language issue, but is system dependent. This chapter describes compilation and code loading in Erlang/OTP with pointers to relevant parts of the documentation.

1.12.1 Compilation

Erlang programs must be compiled to object code. The compiler can generate a new file which contains the object code. The current abstract machine which runs the object code is called BEAM, therefore the object files get the suffix .beam. The compiler can also generate a binary which can be loaded directly. The compiler is located in the Kernel module compile, see compile(3).

```
c:file(Module)
c:file(Module, Options)
```

The Erlang shell understands the command `c(Module)` which both compiles and loads `Module`. There is also a module `make` which provides a set of functions similar to the UNIX type `make` functions, see `make(3)`. The compiler can also be accessed from the OS prompt, see `erl(1).

```
% erl -compile Module1...ModuleName
% erl -make
```

The `erlc` program provides an even better way to compile modules from the shell, see `erlc(1)`. It understands a number of flags that can be used to define macros, add search paths for include files, and more.

```
% erlc <flags> File1.erl...FileN.erl
```
1.12.2 Code Loading

The object code must be loaded into the Erlang runtime system. This is handled by the code server, see code(3).

The code server loads code according to a code loading strategy which is either interactive (default) or embedded. In interactive mode, code are searched for in a code path and loaded when first referenced. In embedded mode, code is loaded at start-up according to a boot script. This is described in System Principles.

1.12.3 Code Replacement

Erlang supports change of code in a running system. Code replacement is done on module level. The code of a module can exist in two variants in a system: current and old. When a module is loaded into the system for the first time, the code becomes 'current'. If then a new instance of the module is loaded, the code of the previous instance becomes 'old' and the new instance becomes 'current'. Both old and current code is valid, and may be evaluated concurrently. Fully qualified function calls always refer to current code. Old code may still be evaluated because of processes lingering in the old code.

If a third instance of the module is loaded, the code server will remove (purge) the old code and any processes lingering in it will be terminated. Then the third instance becomes 'current' and the previously current code becomes 'old'.

To change from old code to current code, a process must make a fully qualified function call. Example:

```
-module(m).
-export([loop/0]).

loop() ->
    receive
type code_switch ->
        m:loop();
    Msg ->
        ...
        loop()
    end.
```

To make the process change code, send the message code_switch to it. The process then will make a fully qualified call to m:loop() and change to current code. Note that m:loop/0 must be exported.

For code replacement of funs to work, the tuple syntax {Module,FunctionName} must be used to represent the fun.

1.13 Ports and Port Drivers

Examples of how to use ports and port drivers can be found in Interoperability Tutorial. The BIFs mentioned are as usual documented in erlang(3).
1.13.1 Ports

Ports provide the basic mechanism for communication with the external world, from Erlang's point of view. They provide a byte-oriented interface to an external program. When a port has been created, Erlang can communicate with it by sending and receiving lists of bytes, including binaries.

The Erlang process which creates a port is said to be the port owner, or the connected process of the port. All communication to and from the port should go via the port owner. If the port owner terminates, so will the port (and the external program, if it is written correctly).

The external program resides in another OS process. By default, it should read from standard input (file descriptor 0) and write to standard output (file descriptor 1). The external program should terminate when the port is closed.

1.13.2 Port Drivers

It is also possible to write a driver in C according to certain principles and dynamically link it to the Erlang runtime system. The linked-in driver looks like a port from the Erlang programmer's point of view and is called a port driver.

**Warning:**
An erroneous port driver will cause the entire Erlang runtime system to leak memory, hang or crash.

Port drivers are documented in erl_driver(4), driver_entry(1) and erl_dll(3).

1.13.3 Port BIFs

To create a port:

| open_port(PortName, PortSettings) | Returns a port identifier Port as the result of opening a new Erlang port. Messages can be sent to and received from a port identifier, just like a pid. Port identifiers can also be linked to or registered under a name using link/1 and register/2. |

Table 1.16: Port Creation BIF.

PortName is usually a tuple \{spawn, Command\}, where the string Command is the name of the external program. The external program runs outside the Erlang workspace unless a port driver with the name Command is found. If found, that driver is started.

PortSettings is a list of settings (options) for the port. The list typically contains at least a tuple \{packet,N\} which specifies that data sent between the port and the external program are preceded by an N-byte length indicator. Valid values for N are 1, 2 or 4. If binaries should be used instead of lists of bytes, the option binary must be included.

The port owner Pid can communicate with the port Port by sending and receiving messages. (In fact, any process can send the messages to the port, but the messages from the port always go to the port owner).

Below, Data must be an I/O list. An I/O list is a binary or a (possibly deep) list of binaries or integers in the range 0..255.
1.13: Ports and Port Drivers

<table>
<thead>
<tr>
<th>Message</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>{Pid, {command, Data}}</code></td>
<td>Sends Data to the port.</td>
</tr>
<tr>
<td><code>{Pid, close}</code></td>
<td>Closes the port. Unless the port is already closed, the port replies with <code>{Port, closed}</code> when all buffers have been flushed and the port really closes.</td>
</tr>
<tr>
<td><code>{Pid, {connect, NewPid}}</code></td>
<td>Sets the port owner of Port to NewPid. Unless the port is already closed, the port replies with <code>{Port, connected}</code> to the old port owner. Note that the old port owner is still linked to the port, but the new port owner is not.</td>
</tr>
</tbody>
</table>

Table 1.17: Messages Sent To a Port.

<table>
<thead>
<tr>
<th>Message</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>{Port, {data, Data}}</code></td>
<td>Data is received from the external program.</td>
</tr>
<tr>
<td><code>{Port, closed}</code></td>
<td>Reply to Port ! <code>{Pid, close}</code>.</td>
</tr>
<tr>
<td><code>{Port, connected}</code></td>
<td>Reply to Port ! <code>{Pid, {connect, NewPid}}</code>.</td>
</tr>
<tr>
<td><code>{EXIT, Port, Reason}</code></td>
<td>If the port has terminated for some reason.</td>
</tr>
</tbody>
</table>

Table 1.18: Messages Received From a Port.

Instead of sending and receiving messages, there are also a number of BIFs that can be used. These can be called by any process, not only the port owner.

<table>
<thead>
<tr>
<th>BIF</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>port_command(Port, Data)</code></td>
<td>Sends Data to the port.</td>
</tr>
<tr>
<td><code>port_close(Port)</code></td>
<td>Closes the port.</td>
</tr>
<tr>
<td><code>port_connect(Port, NewPid)</code></td>
<td>Sets the port owner of Port to NewPid. The old port owner Pid stays linked to the port and have to call <code>unlink(Port)</code> if this is not desired.</td>
</tr>
<tr>
<td><code>erlang:port_info(Port, Item)</code></td>
<td>Returns information as specified by Item.</td>
</tr>
<tr>
<td><code>erlang:ports()</code></td>
<td>Returns a list of all ports on the current node.</td>
</tr>
</tbody>
</table>

Table 1.19: Port BIFs.

There are some additional BIFs that only apply to port drivers: `port_control/3` and `erlang:port_call/3`. 
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